



We develop the South African Agricultural Industry.
Ons ontwikkel die Suid-Afrikaanse Landbou Industrie.



COVID-19: Economics & Agriculture - Research Directory

21 April 2020

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Introduction

This directory provides a non-exhaustive listing of the various external research publications relating to implications of COVID-19 for the economy and agriculture.

Agriculture

- BFAP: [COVID 19 \(Coronavirus\) Food System Impact](#)
 - BFAP is tracking the impact of COVID-19 on South Africa's food system
- [South Africa has sufficient food supplies](#) (19 March 2020)
 - BFAP explains why there is no need for immediate concern regarding food supplies in South Africa.
- [How south Africans spend their food budgets?](#) (23 March 2020)
 - BFAP present an overview of food expenditure in South African households.
- [Clarifying and managing essential goods and services across agricultural value chains is critical for food security.](#) (3 April 2020)
 - This brief shed light on the complex nature of the food supply chain and the extent of the essential goods and services required for its effective operation.
- [Changing trade policy in a global pandemic - Potential implications for South Africa's rice supply chain](#) (6 April 2020)
 - This brief evaluates the possible impact of dynamic global trade policy on South Africa's rice supply chain, both in terms of availability and affordability.
- [Food price outlook for Quarter 2 2020 and beyond](#) (7 April 2020)
 - This brief draws on current and historical insights to provide a clearer picture of the expected trend in food price inflation. This is combined with an exploration of the cost of healthy eating relative to selected income sources, as well as an analysis of price dynamics for critical food products.
- [The use of agricultural inputs in South Africa.](#) (15 April 2020)
 - This COVID-19 brief takes a closer look at agricultural input supply – particularly the extent of import dependence, the rising cost structure and the commodities most likely to be impacted in the short and medium-term.

Economics

- Ricardo Hausmann: [COVID-19 Macro-economic consequences for developing countries](#)
 - Hausmann provides an excellent analysis of the macro-economic implications of COVID-19 as well as recommendations for developing countries and international institutions.
- Nedbank, (8 April 2020). [Guide to the Economy.](#)
 - Economic Outlook in the mist of Covid-19 from Nedbank Group Economic Unit.

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- TransUnion, (6 April 2020). [The COVID-19 Pandemic's Financial Impact on South African Consumer](#).
 - TransUnion conducted research to better understand consumers' perceptions and expectations for how this rapidly evolving situation is affecting their financial situation and subsequent ability to pay their bills.
- Singular Group, (16 April 2020) [Singular's view: COVID-19 impact in South Africa](#)
 - This presentation is intended to provide decision-makers with a concrete and focused view on how the crisis in South Africa could develop over the next weeks and months.
- Bureau for Economic Research, (20 April 2020) [Weekly Review](#)
 - Short report that reviews important global and domestic financial market and economic data developments of the past week.
- International Monetary Funds (April 2020) [World Economic Outlook, April 2020](#)
 - World Economic Outlook update on the global economy.
- South African Reserve Bank (SARB), (April 2020) [Monetary Policy Review April 2020](#)
 - COVID-19 and monetary policy
- McKinsey & Co, Featured Insight: [Coronavirus: Leading through the crisis](#)
 - [Covid-19: Briefing materials](#) (25 March 2020)
 - This document is meant to help senior leaders understand the Covid-19 situation and how it may unfold, and take steps to protect their employees, customers, supply chain and financial results.
 - [Tackling COVID-19 in Africa](#). (April 2020)
 - This paper is the first in a series of rapid analyses by McKinsey, intended to provide decision makers with data and tools to strengthen their response to the COVID-19 crisis in Africa.
 - [Finding Africa's path: Shaping bold solutions to save lives and livelihoods in the COVID-19 crisis](#). (April 2020)
 - McKinsey & Co present new analysis that underlines the urgency of action required to save lives and safeguard livelihoods in Africa. They also suggest specific approaches that governments, development institutions, and business can take to act decisively on both fronts.
- Board of Innovation, [The New Low Touch Economy](#)
 - Which fundamental shifts are here to stay, how will they turn industries upside down, and which strategic options do you have to go on offense.

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- PWC. (20 February 2020) [Impact of trade disrupting COVID-19 on South African business](#)
- Stats SA: [Business impact of the COVID-19 pandemic in South Africa](#)
 - Stats SA did an online survey asking business what the impact of COVID-19 is on their business.
- all told: [Ongoing survey Round 3](#)
 - Measures South Africans' thinking and behaviours in response to the COVID-19 crisis.

Papers

- Jorda, O., Singh, S.R. and Taylor, A.M., 2020. [Longer-run economic consequences of pandemics](#) (No. w26934). National Bureau of Economic Research.

eBooks

- Baldwin, R and B Weder di Mauro (2020), *Economics in the Time of COVID-19*, a VoxEU.org eBook, CEPR Press.
 - Presents 14 essays written by leading economists on a wide array of topics related to COVID-19 economics.

Publishing Houses

- University of Oxford. [Resources on COVID-19](#)
- Elsevier. [Novel Coronavirus Information Center](#)
- Wiley. [Covid-19: Novel Coronavirus Content Free to Access](#)

Policy tools

- World Economic Forum. [Strategic Intelligence](#).
- Food and Agriculture Organisation of the United Nations (FAO). [Novel Coronavirus \(COVID-19\)](#)
- World Bank. [Development Policy and COVID-19 | eSeminar Series](#)
- International Monetary Fund [Policy Tracker](#)

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